



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Revenue	78.81B	83.18B	88.52B	94.60B	100.90B	108.20B	110.22B	132.11B	151.16B	157.40B	154.88B
Operating Margin	11.63%	12.59%	13.30%	14.19%	14.55%	14.58%	14.37%	13.84%	15.24%	15.27%	14.88%
EBIT Margin	11.65%	12.99%	13.49%	14.23%	14.62%	14.42%	14.44%	13.87%	15.27%	15.31%	14.96%
Effective Tax Rate	36.40%	36.40%	36.40%	36.30%	37.00%	23.60%	23.60%	24.22%	24.40%	23.90%	23.99%
Net Income	5.385B	6.345B	7.009B	7.957B	8.63B	11.12B	11.24B	12.87B	16.43B	17.10B	16.23B
EPS Basic	3.78	4.74	5.49	6.47	7.33	9.78	10.29	11.98	15.59	16.74	16.05
EPS Diluted	3.76	4.71	5.46	6.45	7.29	9.73	10.25	11.94	15.53	16.69	16.01

Balance Sheet	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Last Qtr.
Total Assets	40.52B	39.95B	41.97B	42.97B	44.53B	44.00B	51.24B	70.58B	71.88B	76.44B	76.39B
Total Liabilities	28.00B	30.62B	35.66B	38.63B	43.08B	45.88B	54.35B	67.28B	73.57B	74.88B	75.05B
Financial Debt	14.72B	17.20B	21.22B	23.60B	27.03B	29.20B	31.48B	37.24B	40.09B	43.19B	42.11B
Shareholders Equity	12.52B	9.322B	6.316B	4.333B	1.454B	-1.878B	-3.116B	3.299B	-1.696B	1.562B	1.335B

Cash Flow	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Cash from Operations	7.628B	8.242B	9.373B	9.783B	12.03B	13.16B	13.69B	18.84B	16.57B	14.62B	19.64B
Cash from Investing	-1.507B	-1.271B	-2.982B	-1.583B	-2.228B	-2.416B	-2.653B	-10.17B	-2.969B	-3.14B	-3.581B
Cash from Financing	-6.652B	-7.071B	-5.787B	-7.87B	-8.87B	-12.55B	-10.80B	-2.983B	-19.12B	-10.99B	-14.46B
Free Cash Flow	6.239B	6.80B	7.87B	8.162B	10.13B	10.72B	11.01B	16.38B	14.00B	11.50B	16.27B

Dividend	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Dividend Per Share	1.56	1.88	2.36	2.76	3.56	4.12	5.44	6.00	6.60	7.60	7.98
Payout Ratio	41.65%	39.87%	43.24%	42.78%	48.81%	42.30%	53.00%	50.14%	42.51%	45.54%	--

Profitability	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	TTM
Return on Assets	13.20%	15.77%	17.11%	18.74%	19.73%	25.12%	23.61%	21.12%	23.07%	23.06%	--
Return on Equity	35.55%	58.09%	89.64%	149.4%	298.3%	--	--	14.06K%	2.05K%	--	--
Return on Invested Capital	19.29%	23.60%	25.93%	28.69%	30.59%	39.86%	40.37%	37.34%	41.64%	41.14%	--

Estimates	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	2024	2025	2026
EPS	2.889	3.840	4.757	4.030	4.128	15.14	15.90	17.02
Revenue	35.04B	37.32B	43.07B	38.40B	38.87B	152.84B	155.82B	160.81B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

Home Depot is the world's largest home improvement specialty retailer, operating more than 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the United States, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of distributor Interline Brands in 2015 allowed Home Depot to enter the maintenance, repair, and operations business, which has been expanded through the tie-up with HD Supply (2020..

Currency: USD

Symbol: HD	Price - Nov. 13, 2023 288.07
Sector: Consumer Cyclical	Price Target 333.65
Industry: Home Improvement Retail	52 Week High - Dec. 13, 2022 347.25
Consensus Rating: Outperform	52 Week Low - Oct. 27, 2023 274.26
Y-Rating: Neutral	Market Cap 288.09B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	-1.32%	-12.45%	-6.88%	-6.06%	3.74%	12.71%	16.66%
Price Return	-1.32%	-13.00%	-8.80%	-8.53%	1.29%	9.98%	14.02%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
HD	-6.06%	3.74%	12.71%	17.99	1.886
LOW	-5.32%	8.68%	17.29%	25.74	1.260
M	-46.75%	16.38%	-17.89%	3.978	0.1218
ROST	28.75%	5.34%	5.09%	25.92	2.172

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	12.61%	9.30%	7.73%
Operating Income	14.91%	10.37%	11.96%
EPS Basic	17.61%	17.96%	18.64%
Total Dividends Paid	9.34%	13.08%	16.15%
Book Value	--	1.44%	-21.59%
Total Assets	14.27%	11.41%	6.41%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	17.99	20.19	21.15	20.27
PS Ratio	1.886	2.150	2.173	1.705
PB Ratio	215.80	--	--	13.86
Price/FCF	17.95	25.53	22.12	21.04
EV/EBITDA	12.47	13.94	14.36	13.57
EV/EBIT	14.13	15.72	16.31	15.90
EV/Revenue	2.114	2.374	2.386	1.990
EV/FCF	20.12	28.47	24.17	24.43
EV/Assets	4.889	4.743	4.743	3.049
P/E Forward	19.03	--	--	--
P/S Forward	1.885	--	--	--
PEG Forward	-2.050	--	--	--

Risk	3Y	5Y	10Y
Beta	0.8875	0.9331	1.006
Standard Deviation	24.08%	26.78%	22.52%
Historical Sharpe Ratio	0.2371	0.5357	0.7933
Max Drawdown	34.72%	37.97%	37.97%
VaR 5%	2.51%	2.50%	2.22%
Historical Sortino	0.4462	0.8236	1.180

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